



Future Supply of Biomass for Energy:

Sources, Quantities and Costs

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Global biomass potentials are large - but need to be developed

Agricultural land: <100- >300 EJ

Marginal lands: <60- 150 EJ

Agri residues: 15-70 EJ

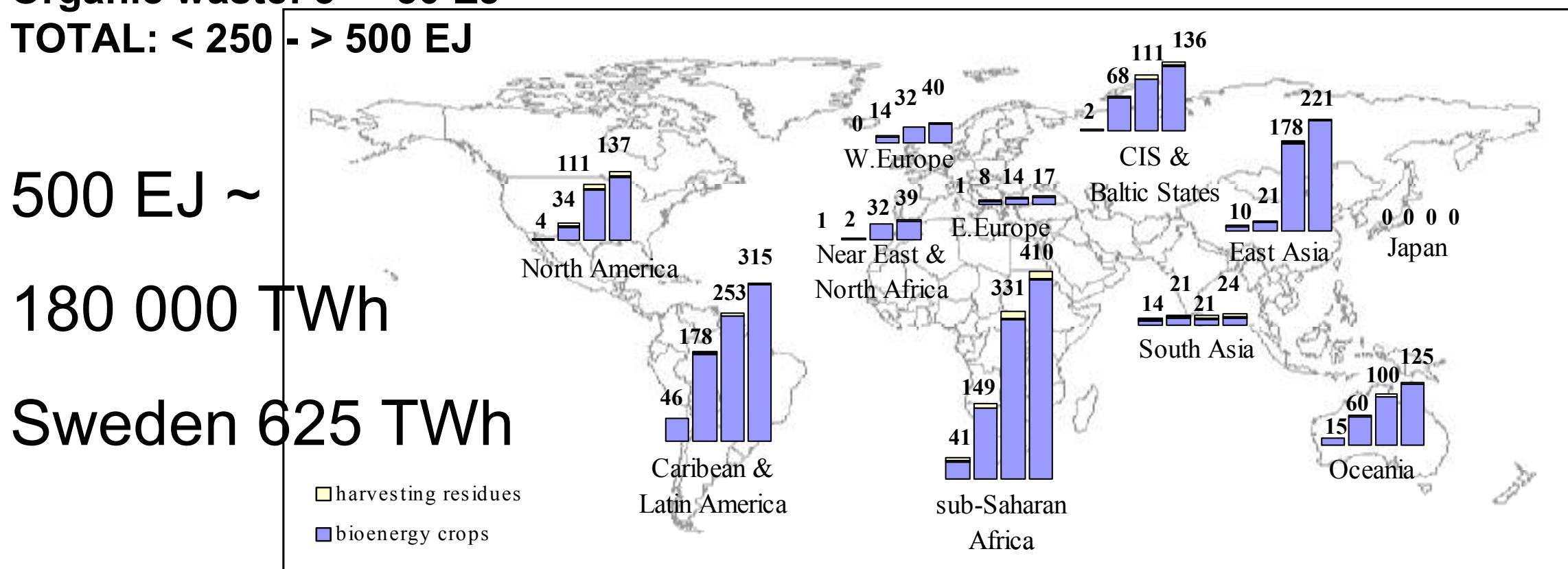
Forest residues: <30-150 EJ

Dung: 5-55 EJ

Organic waste: 5 - >50 EJ

TOTAL: < 250 - > 500 EJ

From IEA Bioenergy Task 40



Agricultural land (1)

- Dedicated Energy Plantations
 - Single Purpose Plantations
 - Eucalyptus
 - Acacia (N-fixing species)
 - Salix
 - Multiple Purposes
 - Sugar cane
 - Sweet sorghum
 - Jatropa

Agricultural Land (2)

- Agroforestry
 - Shifting fallow
 - Shelter belts
 - Shelter trees

Marginal Lands

- Former forest land
- Depleted agricultural land
- Arid land

Can produce biomass +
environmental values e.g. soil
conservation/improvement, erosion
control, flood control



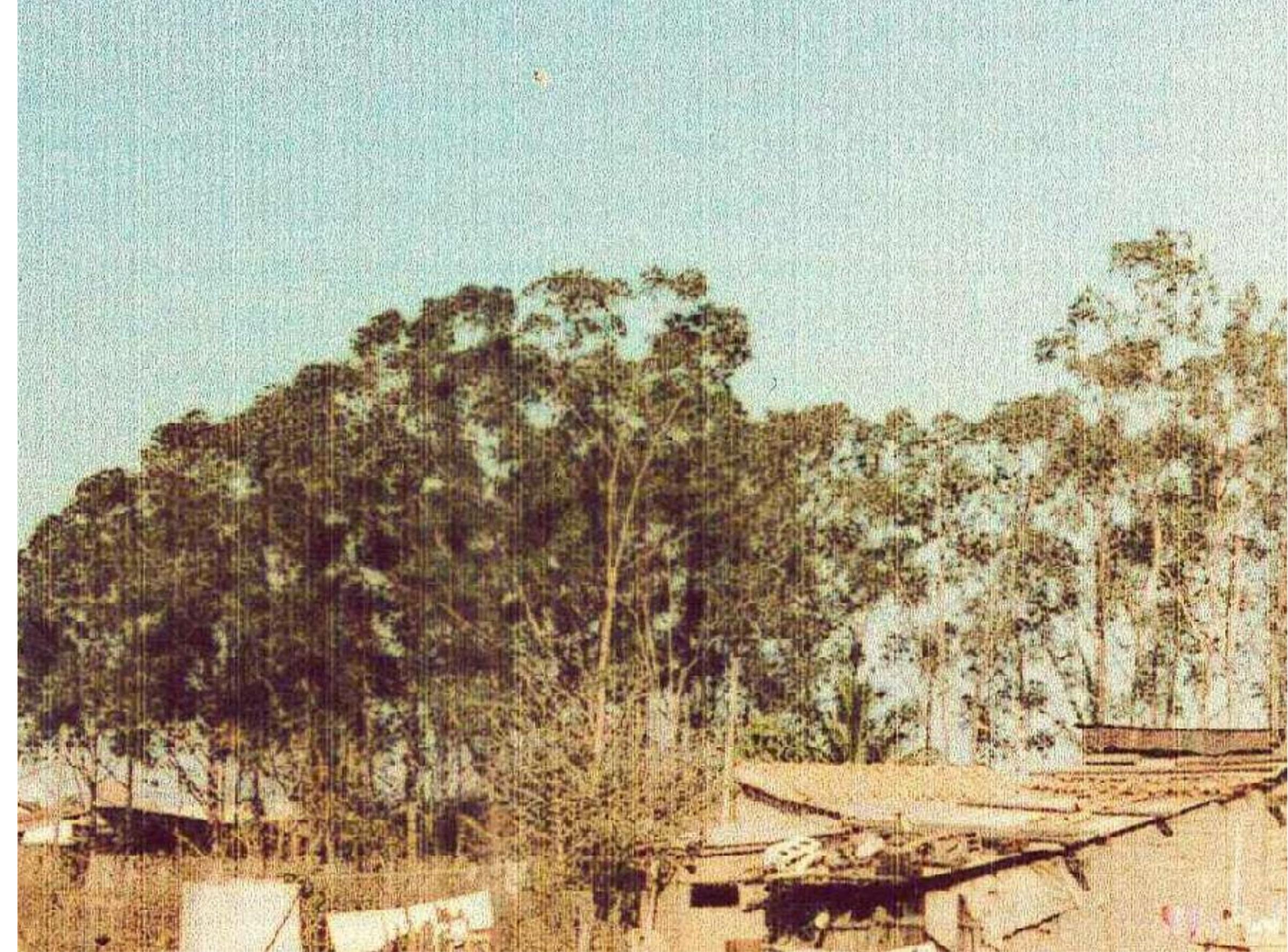












Agricultural residues

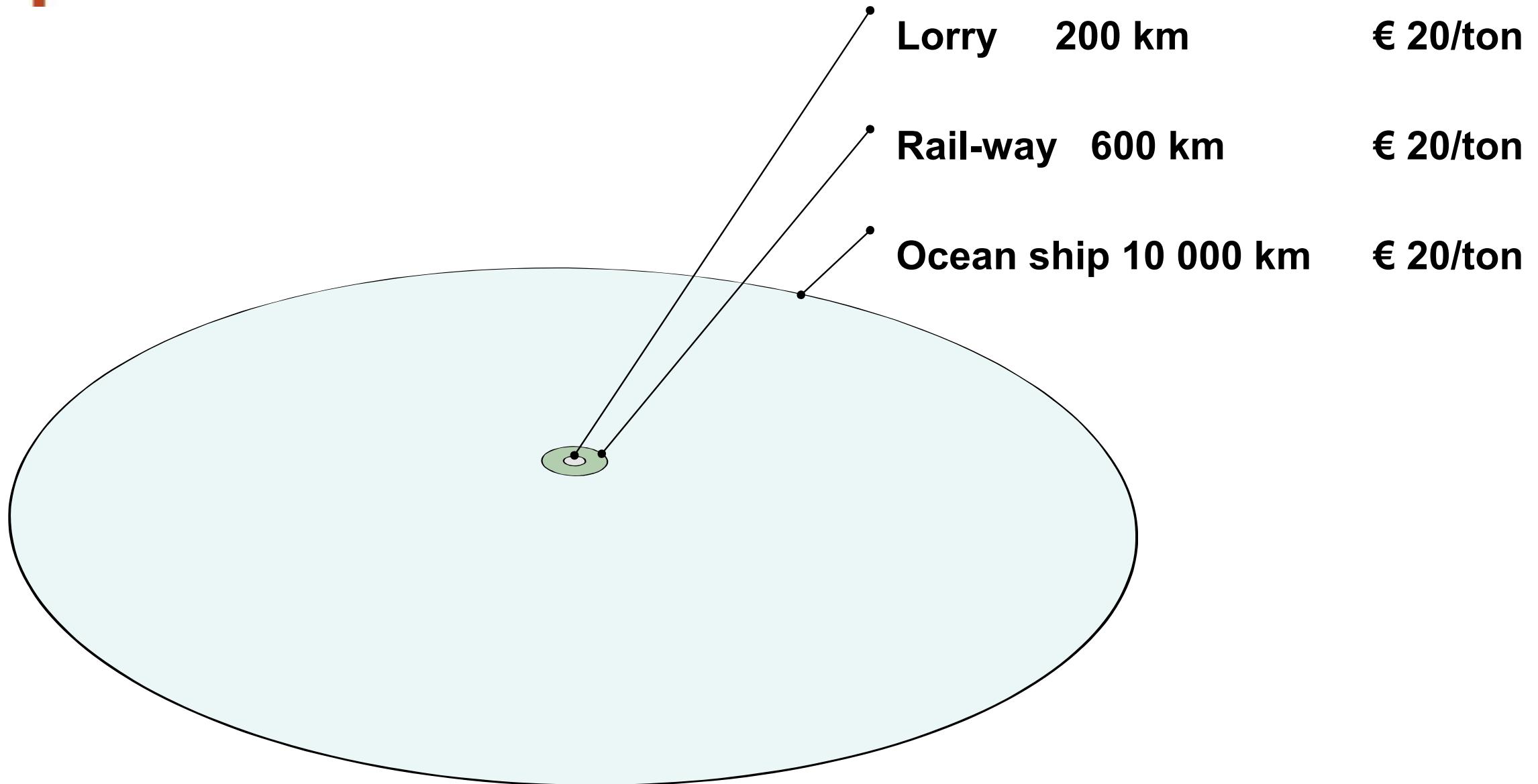
- Straw
- Palm oil kernels, etc
- Olive kernels, etc.
- Rice husks, etc.
- Oil seed shells, etc.
- Pruning residues
- and a wide range of others

Organic waste and Dung

- (not covered in this presentation)

Transport Costs

(general example)



Prediction

- Therefore,
 - Biomass fuels will be traded in a global market
 - Tropical countries will (within 15-25 years time) be the dominant large scale suppliers of biomass fuels in the markets; also local markets will co-exist where conditions permit
 - A wide range of biomass fuels will become available in the market.

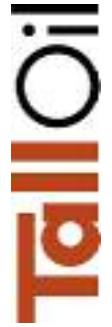
Winners

- Those, who can integrate efficient combustion technology with acquisition of cheap, reliable fuels.
- Those, who can master system analyses and implementation of integrated solutions (business/technology)



Wood versus Oil Principal Calculation

- 1 barrel oil (70 \$) 6,12 GJ
- 1 ton wood substance (odt) 17 GJ
- 0,47 ton wood(+bark)substance = 1 m3s
- 1 m3s(+bark) 8 GJ
- 1 m3s/1 barrel oil 1.3
- Energy value of 1m3s 91\$
- **Price of pulp wood 1m3s 34 \$**



Thanks for your Attention!

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